



MORTGAGE LOAN APPLICATION

Please fax to : (714) 993-9967 Office Number : (888) 842-2281

BORROWER'S INFORMATION

BORROWER 1

Last Name: First Name: Middle:

Social Security Number: Date of Birth (MM/DD/YYYY):

Cell Phone/Pager: E-mail:

BORROWER 2

Last Name: First Name: Middle:

Social Security Number: Date of Birth (MM/DD/YYYY):

Cell Phone/Pager: E-mail:

Present Address: Home Telephone Number:

Subject Address:

EMPLOYMENT INFORMATION

Borrower # 1 Employer's Name:

Address:

Telephone Number: Position:

Date of Employment: From To

Current Annual Income: \$ Prior Year Annual Income: \$

Borrower # 2 Employer's Name:

Address:

Telephone Number: Position:

Date of Employment: From To

Current Annual Income: \$ Prior Year Annual Income: \$

Below is a list of items that will be required to process your loan:

- Copies of the last 2 years W-2's from all borrowers
- Copy of Drivers License and Social Security Card
- Most recent pay stubs from all borrowers (max age 30 days)
- Last 2 months of Bank Statement for all accounts Checking and Savings
- Provide the last 2 months or quarterly report for (Mutual Funds, Stocks, etc)
- Copy of Home Owners Insurance Declaration page
- If available, provide your previous loan transaction information (Final Hud-1, Mortgage Note, etc)
- Copy of the mortgage payment slip from all mortgages
- If you were involved in a Bankruptcy, please provide your paperwork
- If divorced, provide the final court order paperwork
- Last 2 years 1040's with all schedules for Self Employed Borrowers & Copy of a Business License
- Copies of rental agreements for rental properties that are owned

- Other items that will be required are, but not limited to:**
- Appraisal
 - Title Report
 - Escrow Instructions
 - Purchase Contract
 - Termite Report and Clearance

Please complete the following:

What are you trying to accomplish with this loan? Purchase Refinance

Who will be on the new loan:

What is the type of property in this transaction? Single Family 2-4 units Condo

Do you intend to live in the property? Yes No

How Many Years do you plan to own/live in the property?

Do they have any collections, consumer credit counseling, bankruptcy (if so, give dates and explanations)

Have you ever filed for Bankruptcy or have had a foreclosure? When?

Are you a co-signer on any type of credit accounts, auto loans or mortgages?

What type of loan program are you interested in? (30year , 15year, 2,3,5,7 year ARM, 2nd,)

Do you own any other properties? How many?

Have you been late on your any Mortgage, Auto or Credit Card payments?

Borrower #1 monthly salary \$ Are you Self Employed or a Wage Earner?

Borrower #2 monthly salary \$ Are you Self Employed or a Wage Earner?

Other income: Type Amount \$

Assets (amounts): 401k \$ Savings/Checking \$

IRA \$ Other \$

Total current monthly debt: Car payments \$ Credit Cards \$

Housing Expenses, (Rent) \$ Total \$

PURCHASE

What is the purchase price you are looking for? \$

What is the payment range you are looking for? \$ To \$

Do you want impounds? (Taxes & Insurance included in the payment)

Do you have money for a down payment? How Much? \$ Where is it? (Bank, Family, Gift)

What is your current rent payment? \$

Are you working with an agent? What is their name and number?

REFINANCE

Do you want to pay off credit cards? (list below)

Do you need extra cash for home improvements? If yes, how much? \$

Do you need money for a vacation, new car or education? If yes, how much? \$

Do you have money in your retirement account? How Much? \$

